

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

08 CV 03397
JUDGE JONES

GEOFFREY VARGA and WILLIAM THOMSON
MERCER CLEGHORN, solely in their capacity as
Joint Voluntary Liquidators of Bear Stearns High
Grade Structured Credit Strategies (Overseas) Ltd.
and Bear Stearns High Grade Structured Credit
Strategies Enhanced Leverage (Overseas) Ltd., and
not individually,

Plaintiffs,

-against-

BEAR STEARNS ASSET MANAGEMENT INC.,
THE BEAR STEARNS COMPANIES, INC.,
BEAR, STEARNS & CO. INC., RALPH CIOFFI,
MATTHEW TANNIN, RAY MCGARRIGAL, and
DELOITTE & TOUCHE LLP,

Defendants.

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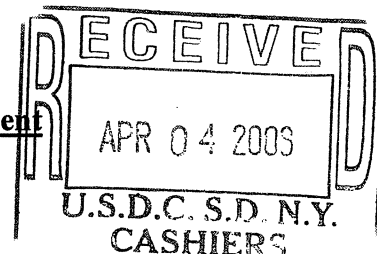
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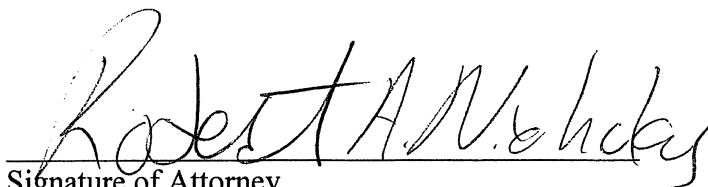
Rule 7.1 Statement

Case No. _____



Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for GEOFFREY VARGA and WILLIAM THOMSON MERCER CLEGHORN, solely in their capacity as Joint Voluntary Liquidators of Bear Stearns High Grade Structured Credit Strategies (Overseas) Ltd. and Bear Stearns High Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd., and not individually, (a private non-governmental party) certifies that there are no corporate parents, affiliates and/or subsidiaries of said parties, which are publicly held.

Date: April 4, 2008



Signature of Attorney

Attorney Bar Code: RN - 2335